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Counsel to the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

New York City Opera, Inc.

Debtor.

Chapter 11

Case No. 13-13240 (SHL)

NOTICE OF ADJOURNMENT OF SALE HEARING

PLEASE TAKE NOTICE that the hearing on the *Debtor's Motion for Orders (I) Approving (A) Bidding Procedures, (B) Certain Bid Protections, (C) Form and Manner of Sale Notice, and (D) Sale Hearing Date, (II) Authorizing the Debtor to Enter Into the Assigned Contract, and (III) Authorizing the Sale of Certain Assets Free and Clear of Liens, Claims, and Encumbrances* [Docket No. 213] (the "**Sale Motion**") scheduled for April 30, 2015 at 10:00 a.m. (ET) before the Honorable Sean H. Lane, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Room 701, New York, New York 10004 **will proceed as a status conference only**. The hearing on the Sale Motion has been adjourned to a date and time to be determined.

Dated: April 22, 2015

LOWENSTEIN SANDLER LLP

/s/ Nicole Stefanelli

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